



WEEKLY AGRICULTURAL REPORT



MAY 3, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
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## AGRICULTURAL WEATHER OUTLOOK MAY 3 TO 9, 2018

### STRONG THERMAL CONTRAST BETWEEN THE NORTH AND THE SOUTH OF THE AGRICULTURAL AREA, ACCOMPANIED BY PERSISTENT PRECIPITATIONS.

The current perspective will be characterized by a strong thermal contrast between the north and the south of the agricultural area. The North will receive tropical winds and the South will observe cool maritime winds. At the same time, most part of the Ag. region, except Paraguay and most of the Mesopotamia region, will report precipitations of varying intensity. The entry of maritime winds coming from the South will bring cloudy, cool and humid conditions to the center and south of the agricultural area. The North, however, will continue under the influence of tropical winds.

## SOYBEAN

To date, soybeans are 61,8% harvested. Weekly and YoY progress stand at 7,8 and 12.8 percentage points, respectively. The average yield rose to 2,34 T/H. Current production is estimated at 25 M tons. Under this scenario, we maintain our final production estimate at 38 M tons (1,396.3 M bushels).

## CORN

Over the last week, corn harvest has expanded into most part of the agricultural area. Nevertheless, rainfalls have hindered the collection of late-planted corn in several parts of the agricultural region. The provinces of Santa Fe and Buenos Aires have reported significant progress in both early and late-planted crops. To date, corn is 32,5% harvested out of a final planted area of 5.4 M hectares. The national average yield dropped to 7.16 T/H. Yields remain heterogeneous and below our initial expectations. Under this scenario, we maintain our final production estimate at 32 M tons (1,259.8 M bushels), down 7 M tons YoY (Season 2016/17: 39 MTn).

## SORGHUM

Since our last report, sorghum harvest has expanded into most part of the area. However, recent precipitations have hindered fieldwork in some regions under analysis. To date, sorghum is 36.4 % harvested. The average yield stands at 3.91 T/H. The yields surveyed are very heterogeneous as a result of the various precipitations at a critical growth stage. The NOA and NEA regions are at the end of their grain-filling stage with yield expectations below the average of the previous seasons. Under this scenario, we maintain our final production estimate at 2,9 M tons (114.2 M bushels), down 9.4 % YoY (Production 2016/17: 3.2 Mtn).



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# ANNEX

# SOYBEAN

2017/18 Season

As of: May. 2, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	1.010.000	17.900	992.100	29,9	296.751	27,4	812.704
II	NEA	1.330.000	27.980	1.302.020	36,8	478.708	22,0	1.055.375
III	Ctro N Cba	2.230.000	97.240	2.132.760	83,3	1.776.239	19,6	3.482.915
IV	S Cba	1.630.000	64.880	1.565.120	90,0	1.408.608	20,4	2.875.744
V	Ctro N SFe	1.350.000	42.200	1.307.800	69,8	912.210	18,5	1.687.914
VI	Núcleo Norte	2.580.000	158.610	2.421.390	90,2	2.184.702	28,5	6.236.867
VII	Núcleo Sur	2.380.000	35.433	2.344.568	69,3	1.624.946	30,3	4.930.687
VIII	Ctro EER	1.300.000	110.200	1.189.800	64,3	764.747	10,2	780.987
IX	N LP-OBA	1.910.000	99.736	1.810.264	47,7	864.374	28,5	2.461.101
X	Ctro BA	530.000	126.395	403.605	14,5	58.672	22,0	128.921
XI	SO BA-S LP	310.000	5.050	304.950	15,7	47.975	16,9	81.150
XII	SE BA	1.140.000	15.238	1.124.762	6,9	77.254	17,2	132.532
XIII	SL	190.000	1.820	188.180	57,4	108.108	18,7	202.252
XIV	Cuenca Sal	70.000	116	69.884	3,0	2.067	27,7	5.725
XV	Otras	40.000	250	39.750	37,4	14.850	16,0	23.784
<b>TOTAL</b>		<b>18.000.000</b>	<b>803.048</b>	<b>17.196.953</b>	<b>61,8</b>	<b>10.620.212</b>	<b>23,4</b>	<b>24.898.659</b>

# CORN

2017/18 Season

As of: May, 2, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	-	375.000	-	-	-	
II	NEA	600.000	-	600.000	-	-	-	
III	Ctro N Cba	805.000	7.550	797.450	19,5	155.242	63,5	985.078
IV	S Cba	675.000	6.950	668.050	27,4	182.905	65,8	1.203.549
V	Ctro N SFe	220.000	5.450	214.550	42,3	90.793	55,4	503.127
VI	Núcleo Norte	530.000	11.620	518.380	85,0	440.588	84,8	3.734.200
VII	Núcleo Sur	410.000	13.110	396.890	79,6	315.819	78,8	2.489.237
VIII	Ctro E ER	175.000	5.150	169.850	64,1	108.822	52,5	571.753
IX	N LP-OBA	580.000	9.500	570.500	36,9	210.375	77,4	1.629.205
X	Ctro BA	300.000	4.550	295.450	21,5	63.498	62,2	394.812
XI	SO BA-S LP	165.000	3.100	161.900	22,5	36.442	51,6	188.168
XII	SE BA	195.000	3.000	192.000	22,0	42.180	54,6	230.333
XIII	SL	230.000	3.500	226.500	17,8	40.375	50,8	205.161
XIV	Cuenca Sal	110.000	1.700	108.300	29,3	31.725	62,8	199.386
XV	Otras	30.000	2.000	28.000	42,1	11.800	47,0	55.431
<b>TOTAL</b>		<b>5.400.000</b>	<b>77.180</b>	<b>5.322.820</b>	<b>32,5</b>	<b>1.730.563</b>	<b>71,6</b>	<b>12.389.441</b>

# SORGHUM

2017/18 Season

As of: May. 2, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	23.000	100	22.900	8,0	1.832	30,0	5.496
II	NEA	220.000	4.500	215.500	22,0	47.410	32,4	153.711
III	Ctro N Cba	80.000	800	79.200	40,0	31.680	57,2	181.176
IV	S Cba	30.000	750	29.250	21,0	6.143	56,4	34.673
V	Ctro N SFe	143.000	3.150	139.850	78,0	109.083	38,4	418.442
VI	Núcleo Norte	30.000	760	29.240	62,0	18.129	44,4	80.430
VII	Núcleo Sur	17.000	680	16.320	58,0	9.466	53,3	50.465
VIII	Ctro E ER	65.000	2.500	62.500	75,0	46.875	30,8	144.370
IX	N LP-OBA	40.000	450	39.550	15,0	5.933	39,0	23.137
X	Ctro BA	10.000	200	9.800	8,0	784	38,0	2.979
XI	SO BA-S LP	80.000	120	79.880	2,0	1.598	25,0	3.994
XII	SE BA	7.000	50	6.950	3,0	209	27,0	563
XIII	SL	45.000	550	44.450	22,0	9.779	35,0	34.227
XIV	Cuenca Sal	25.000	210	24.790	10,0	2.479	32,0	7.933
XV	Otras	15.000	350	14.650	35,0	5.128	35,8	18.341
<b>TOTAL</b>		<b>830.000</b>	<b>15.170</b>	<b>814.830</b>	<b>36,4</b>	<b>296.525</b>	<b>39,1</b>	<b>1.159.937</b>